CA-PMM

Project Name: Strategic Offender Management System (SOMS)

OCIO Project #: 5225-113
Department: California Department of Corrections & Rehabilitation
Revision Date: June 5th, 2009

Status Report

Progress Report -- Team Member to Project Manager

Current Task Summary

Task or Deliverable	Scheduled Completion Date	Actual Completion Date	Issues?

Accomplished this week

Planned/Scheduled Completion in Next Two Weeks

Status Summary	Yes/No	Explanation
Will all assigned tasks be accomplished by their due date?		
Are there any planned tasks that won't be completed?		
Are there problems which affect your ability to accomplish assigned tasks?		
Do you plan to take time off that is not currently scheduled?		

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Status of Assigned Issues

Issue Number	Description	Due Date	Status

Status Report – Project Manager to Sponsor

Current Status Report

Questions	Yes/No	Cause	Impact	Action Required
1. Were recent milestones completed on schedule?	Yes			
2. Were any key milestones or deliverables rescheduled?	No			
3. Was work done that was not planned?	No			
4. Were there any changes to scope?	No			
5. Were tasks added that were not originally estimated?	No			
6. Were any tasks or milestones removed?	No			
7. Were any scheduled tasks not started?	No			
8. Are there any new major issues?	No			
9. Are there any staffing problems?	No			.

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Look Ahead View

Questions	Yes/No	Impact	Action Required
1. Will upcoming critical path milestones or deliverables be delayed?	No		
2. Do any key milestones or deliverables need to be rescheduled?	No		
3. Is there any unplanned work that needs to be done?	No		
4. Are there any expected or recommended changes to scope?	No		
5. Are there any tasks not originally estimated that will need to be added?	No		
6. Are there any tasks or milestones that should be removed from the plan?	No		
7. Are there any scheduled tasks whose start will likely be delayed?	No		
8. Are any major new issues foreseeable?	No		
9. Are any staffing problems anticipated?	Yes	There are three potential sources for project staffing issues to originate from: 1) Staff furloughs due to the current state budget, 2) Staff early retirements due to current state budget, and 3) Limited or no availability of staff previously identified to participate in / staff the SOMS project (at least part-time). A lack of sufficient resources will impact task completion, milestone / deliverable completion, and schedule (at a minimum).	Project Director and Project Manager are working to negotiate / secure needed project resources from available resource pools and business partners. Additionally, tasks related to issue monitoring, attrition planning, and recruitment are underway.

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Current Status and Accomplishments:

*Describe deliverables completed and milestones met during **this reporting period.***

During this reporting period, the SOMS project conducted the preliminary round of solution demonstrations, continued developing the project implementation schedule, and started planning for upcoming state-wide solution demonstrations.

Project Milestones:

List key milestones and their dates from the project schedule.

Milestone	Target Date	Forecast Date	Status	Cause & Impact to Implementation Date	Date Completed
Create Baseline Project Implementation Schedule.	6/1/09	6/1/09	Behind Schedule	Coordination between large number of sub-project / sub-teams is requiring more time than originally estimated. Impact to schedule is minimum as team is proceeding with critical path activities, where possible.	
Complete State-Wide Solution Demonstrations.	6/30/09	6/30/09	Planning		
Begin C-File Back File Conversion.	10/5/09	10/5/09	Planning		

Variances

Check the appropriate box for each project element listed below. Please describe the actions you plan to take for those items marked "Caution" or "Significant Variance".

	On Plan <5%	Caution 5-10%	Significant Variance >10%	Action Required
Schedule	x			
Milestones	x			
Deliverables	x			
Resources		x		Continue recruitment for any unfilled positions and seek to leverage resources available from business partners.
Onetime Cost		x		Determine additional funding requirements to address systems integrator and project staffing deficiencies and potential sources to secure funding.
Continuing Cost		x		Monitor budget reduction activities and begin planning for shortfall.

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Status Reports – Sponsor to Steering Committee

Summary Milestones and Highlights

Project Milestones:
List key milestones and their dates from the project schedule. Explain in issues section if a milestone's status is behind.

Milestone	Target Date	Forecast Date	Status	If Delayed, Impact to Implementation Date	Date Completed
Create Baseline Project Implementation Schedule.	6/1/09	6/1/09	Behind Schedule	Coordination between large number of sub-project / sub-teams is requiring more time than originally estimated. Impact to schedule is minimum as team is proceeding with critical path activities, where possible.	
Complete State-Wide Solution Demonstrations.	6/30/09	6/30/09	Planning		
Begin C-File Back File Conversion.	10/5/09	10/5/09	Planning		

Variances
Check the appropriate box for each project element listed below. Please describe the actions you plan to take for those items marked "Caution" or "Significant Variance".
* *Priority of schedule, scope, budget, and quality from Final Ranking established in the Priority Analysis*

	On Plan <5%	Caution 5-10%	Significant Variance >10%	Action Required
Schedule	x			
Milestones	x			
Deliverables	x			
Resources		x		Continue recruitment for any unfilled positions and seek to leverage resources available from business partners.
One Time Cost		x		Determine additional funding requirements to address systems integrator and project staffing deficiencies and potential sources to secure funding.
Continuing Cost		x		Monitor budget reduction activities and begin planning for shortfall.

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Monitoring Vital Signs Scorecard

Vital Sign	Variance	Value	Your Score
1. Customer Buy-In	High Degree of Buy-In	0	0
	Medium Degree of Buy-In	1	
	Low Degree of Buy-In	2	
2. Technology Viability	Strong Viability	0	0
	Medium Viability	1	
	Weak Viability	2	
3. Status of the Critical Path (delay)	<5%	0	0
	5% to 10%	1	
	>10%	2	
4. Cost-to-Date vs. Estimated Cost-to-Date (higher)	<5%	0	0
	5% to 10%	1	
	>10%	2	
5. High-Probability, High-Impact Risks	0 to 3	0	0
	4 to 6	1	
	>6	2	
6. Unresolved Issues (on time resolution)	On time	0	0
	Late with no impact	1	
	Late impacting the critical path	2	
7. Sponsorship Commitment	Fully engaged	0	0
	Partially engaged	1	
	Inadequate engagement	2	
8. Strategy Alignment	Strong alignment	0	0
	Partial alignment	1	
	Weak or no alignment	2	
9. Value-to-Business	Strong	0	0
	Medium	1	
	Weak	2	

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10. Vendor Viability (provide rationale for the rating in the field following the scorecard)	Strong	0	**0**
	Medium	1	
	Weak	2	
11. Milestone Hit Rate (rate of achievement as planned)	>90% on time	0	**0**
	80-90% on time	1	
	<80% on time	2	
12. Deliverable Hit Rate (rate of production as planned)	>90% on time	0	**0**
	80-90% on time	1	
	<80% on time	2	
13. Actual vs. Planned Resources	>90% assigned and available	0	**1**
	80-90% assigned and available	1	
	<80% assigned and available	2	
14. Overtime Utilization (% of effort that is overtime)	<15%	0	**0**
	15-25%	1	
	>25%	2	
15. Team Effectiveness	Highly Effective	0	**0**
	Moderately Effective	1	
	Ineffective	2	
		Total	**1**

Green = 0 - 8
Yellow = 9 - 19
Red = 20+

Vendor Viability Rating Rationale

The vendor was selected using a thorough and complete RFP and procurement process. HP / EDS is a global systems integrator with a solid financial portfolio, proven trackrecord, and multiple demonstrated successful implementations of similar solutions in other U.S. states.